### DR3 cross-match and the HPM sources

### Ferran Torra Clotet on behalf of the Gaia Barcelona Team

Institut de Ciències del Cosmos - Universitat de Barcelona DAPCOM

Gaia RIA Workshop, Barcelona, 17th February 2020









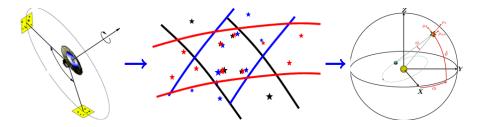








- Gaia scanning law ensures that each sky region is observed several times with nearly isotropic orientations.
- Source Identification to populate the Gaia catalogue and link the observations: **XM of Gaia observations**.
- Source parameters are then updated based on the observations linked through the cross-match solution.

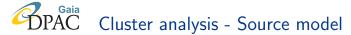




- XM based on clustering analysis: group all the observations from each individual source.
  - We introduce a dissimilarity in accordance with the source model.
  - ► We agglomerate the observations using the Nearest Neighbor Chain algorithm, with an upper limit on the internal variance of a cluster.
- Source identification: the identified clusters are linked to the existing entries in the working source list, or new entries are created from scratch.



- XM based on clustering analysis: group all the observations from each individual source.
  - We introduce a dissimilarity in accordance with the source model.
  - ► We agglomerate the observations using the Nearest Neighbor Chain algorithm, with an upper limit on the internal variance of a cluster.
- Source identification: the identified clusters are linked to the existing entries in the working source list, or new entries are created from scratch.





### Zeroth-order model (DR2)

The model is based on positional coincidence.

$$\Delta(C_i, C_j) = \frac{n_i n_j}{n_i + n_j} \| \mathbf{x}(C_i) - \mathbf{x}(C_j) \|^2$$

where  $x(C_i)$  is the center of the cluster  $C_i$  and  $n_i$  is the number of observations in the cluster  $C_i$ .

Proper motion model (DR3)

Let u(t) be any of the coordinate functions, we define the linear model

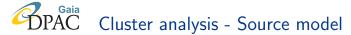
$$u(t) = u_0 + u_1 t$$

where  $u_0$  is the mean position and  $u_1$  is the proper motion.

$$\Delta_u(C_i, C_j) = (\widehat{u}_i - \widehat{u}_j)^T N_i (N_i + N_j)^{-1} N_j (\widehat{u}_i - \widehat{u}_j)$$

where  $N_i$  is the normal matrix of the cluster  $C_i$ .

F. Torra, Gaia Ria Workshop, 17th February 2020





### Zeroth-order model (DR2)

The model is based on positional coincidence.

$$\Delta(C_i, C_j) = \frac{n_i n_j}{n_i + n_j} \| \mathbf{x}(C_i) - \mathbf{x}(C_j) \|^2$$

where  $\mathbf{x}(C_i)$  is the center of the cluster  $C_i$  and  $n_i$  is the number of observations in the cluster  $C_i$ .

### Proper motion model (DR3)

Let u(t) be any of the coordinate functions, we define the linear model

$$u(t)=u_0+u_1t$$

where  $u_0$  is the mean position and  $u_1$  is the proper motion.

$$\Delta_u(C_i, C_j) = (\widehat{\boldsymbol{u}}_i - \widehat{\boldsymbol{u}}_j)^T \boldsymbol{N}_i (\boldsymbol{N}_i + \boldsymbol{N}_j)^{-1} \boldsymbol{N}_j (\widehat{\boldsymbol{u}}_i - \widehat{\boldsymbol{u}}_j)$$

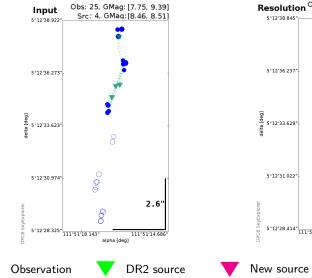
where  $N_i$  is the normal matrix of the cluster  $C_i$ .

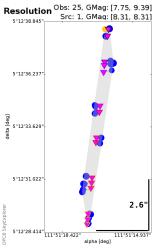
F. Torra, Gaia Ria Workshop, 17th February 2020



### HPM source in DR3





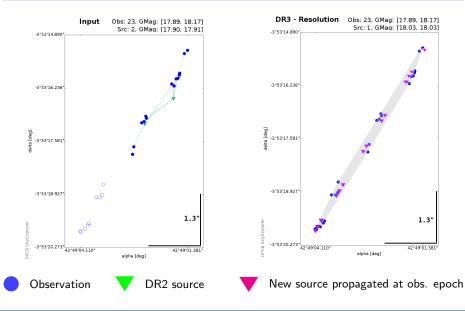


New source propagated at obs. epoch



## HPM source in DR3









Each new cluster analysis starts from scratch ignoring any previous match solution.

Then the clusters have to be linked to the sources of the previous catalogue.

The possible resolutions of the sources of the previous catalogue are:

- persisting source: linked to a unique cluster,
- merged source: two (or more) sources linked to a unique cluster,
- **split source**: linked to more than one cluster,
- source w/o matches: deleted source.





Each new cluster analysis starts from scratch ignoring any previous match solution.

Then the clusters have to be linked to the sources of the previous catalogue.

The possible resolutions of the sources of the previous catalogue are:

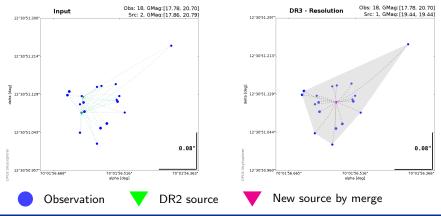
- persisting source: linked to a unique cluster,
- merged source: two (or more) sources linked to a unique cluster,
- **split source**: linked to more than one cluster,
- source w/o matches: deleted source.





The new HPM sources are usually created by merge.

A variable star was split into multiple Sourcelds in DR2: the brighter transits being grouped with one Sourceld, and the fainter with the other. In DR3, these sources will be merged.



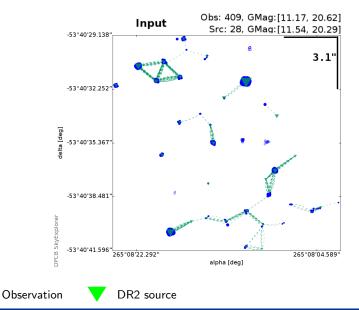
F. Torra, Gaia Ria Workshop, 17th February 2020

DR3 cross-match and the HPM sources, slide 8 of 14



## Conflict resolution example

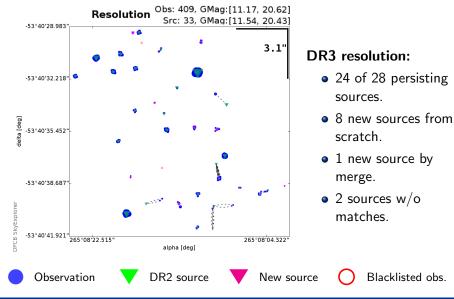




F. Torra, Gaia Ria Workshop, 17th February 2020







F. Torra, Gaia Ria Workshop, 17th February 2020

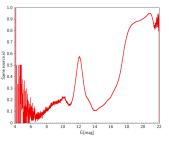
DR3 cross-match and the HPM sources, slide 10 of 14





Source list changes between DR2 and DR3 are expected to be much less (respect to DR1 and DR2) in terms of deleted/superseded sources:

# Fraction of DR1 sourceld also found in DR2



# Fraction of DR2 sourceld that will persist in DR3

Magnitude	Persisting
G < 10	$\gtrsim 94\%$
G < 12	$\gtrsim 94\%$
<i>G</i> < 14	$\gtrsim 97\%$
Total	$\gtrsim 97\%$

#### Ref: GDR2 Doc., Fig.10.5

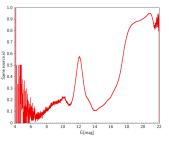
Several improvements have been implemented in the clustering solution and consequently the sources parameters may show major updates: **do not rely on a direct sourcelds match**.





Source list changes between DR2 and DR3 are expected to be much less (respect to DR1 and DR2) in terms of deleted/superseded sources:

# Fraction of DR1 sourceld also found in DR2



# Fraction of DR2 sourceld that will persist in DR3

Magnitude	Persisting
G < 10	$\gtrsim$ 94%
G < 12	$\gtrsim 94\%$
<i>G</i> < 14	$\gtrsim 97\%$
Total	$\gtrsim 97\%$

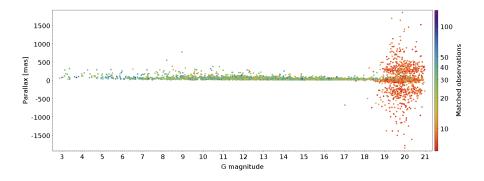
Ref: GDR2 Doc., Fig.10.5

Several improvements have been implemented in the clustering solution and consequently the sources parameters may show major updates: **do not rely on a direct sourcelds match**.





- Selection of HPM sources:  $\mu > 600 \text{ mas} \cdot \text{yr}^{-1}$
- DR2 includes a large number of fainter HPM sources with weird parallaxes and a few number of matched observations: 14% of HPM sources with a negative parallax.







- Most of these HPM sources with weird parallaxes will not persist in DR3. No HPM source with a negative parallax.
- $\bullet\,\sim 11\%$  of HPM sources in DR3 are new sources by merge.
- The number of HPM sources with G < 17 will be incremented.
- The total number of HPM sources might be reduced but the quality will be significantly improved.





## Ferran Torra Clotet Institut de Ciències del Cosmos - Universitat de Barcelona DAPCOM

ftorra@fqa.ub.edu